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COMUNICATO STAMPA

Chiusura Anticipata dell'Offerta in Borsa dei Diritti di Opzione

Milano, 17 aprile 2018

Anima Holding S.p.A. (l' "Emittente") comunica che, in data odierna, durante la prima seduta di Borsa, sono stati venduti tutti i residui n. 2.985.780 diritti di opzione non esercitati nel corso del periodo di offerta in opzione (i "Diritti di Opzione"), che danno diritto alla sottoscrizione di complessive n. 696.682 azioni di nuova emissione dell'Emittente (le "Nuove Azioni"), offerti sul Mercato Telematico Azionario organizzato e gestito da Borsa Italiana S.p.A., per il tramite di Banca Akros S.p.A., ai sensi dell'art. 2441, co. 3, Cod. Civ (l' "Offerta in Borsa").

I Diritti di Opzione saranno messi a disposizione degli acquirenti tramite gli intermediari autorizzati aderenti al sistema di gestione accentrata di Monte Titoli S.p.A. e potranno essere utilizzati per la sottoscrizione delle Nuove Azioni, al prezzo di Euro 4,17 per ciascuna Nuova Azione, nel rapporto di n. 7 Nuove Azioni ogni n. 30 Diritti di Opzione detenuti.

L'esercizio dei Diritti di Opzione acquistati nell'ambito dell'Offerta in Borsa e conseguentemente la sottoscrizione delle relative Nuove Azioni dovranno essere effettuati, a pena di decadenza, entro e non oltre il terzo giorno di Borsa aperta successivo a quello di comunicazione della chiusura anticipata, e quindi entro e non oltre il 20 aprile 2018.

Il Prospetto è disponibile presso la sede sociale dell'Emittente in Milano, Corso Garibaldi, n. 99 e sul sito internet dell'Emittente, www.animaholding.it.

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Il Gruppo ANIMA è l'operatore indipendente *leader* in Italia dell'industria del risparmio gestito, con un patrimonio complessivo in gestione di oltre 94 miliardi di Euro (a fine febbraio 2018). Sintesi di percorsi e specializzazioni differenti e complementari, il Gruppo ANIMA si presenta oggi con una gamma di prodotti e di servizi tra le più ampie a disposizione sul mercato. Il Gruppo ANIMA articola la propria offerta in fondi comuni di diritto italiano e Sicav di diritto estero. Opera anche nel settore della previdenza complementare per aziende e privati, e in quello delle gestioni patrimoniali e istituzionali. Per maggiori informazioni consultare il sito www.animaholding.it

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